

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

JUN 06 2023

SD Secretary of State

257384

Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen  
Mae C.M. Pochop

Mark V. Meierhenry  
(1944-2020)

DEB MATHEWS, Paralegal  
deb@meierhenrylaw.com

June 5, 2023

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Parkston School District 33-3  
Davison, Douglas, Hanson and Hutchinson Counties,  
South Dakota  
\$6,550,000 Limited Tax Capital Outlay Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
www.meierhenrylaw.com

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*



PARKSTON SCHOOL DISTRICT 33-3  
DAVISON, DOUGLAS, HANSON AND HUTCHINSON COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

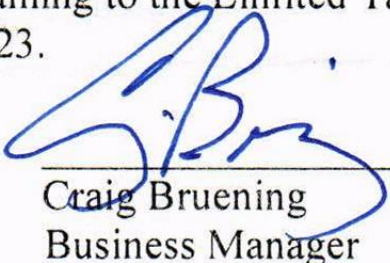
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Parkston School District 33-3.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2023
3. Date of issue: May 25, 2023
4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of:  
(a) constructing a multi-use facility addition to the existing school building, (b) furnishing and equipping the same.
4. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$6,550,000
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2023 is true and correct on this 25<sup>th</sup> day of May 2023.

  
By: Craig Bruening  
Its: Business Manager



# CERTIFICATE DEBT SERVICE



**PARKSTON SCHOOL DISTRICT No. 33-3, SOUTH DAKOTA  
(DAVISON, DOUGLAS, HANSON AND HUTCHINSON COUNTIES)  
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023  
BQ, AA+ Rating (A+ Underlying), 2042 Final Maturity  
FINAL PRICING**

Dated Date                      05/25/2023  
Delivery Date                05/25/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2024			216,114.42	216,114.42	
06/30/2024					216,114.42
08/01/2024	220,000	5.000%	158,132.50	378,132.50	
02/01/2025			152,632.50	152,632.50	
06/30/2025					530,765.00
08/01/2025	230,000	5.000%	152,632.50	382,632.50	
02/01/2026			146,882.50	146,882.50	
06/30/2026					529,515.00
08/01/2026	240,000	5.000%	146,882.50	386,882.50	
02/01/2027			140,882.50	140,882.50	
06/30/2027					527,765.00
08/01/2027	255,000	5.000%	140,882.50	395,882.50	
02/01/2028			134,507.50	134,507.50	
06/30/2028					530,390.00
08/01/2028	265,000	2.900%	134,507.50	399,507.50	
02/01/2029			130,665.00	130,665.00	
06/30/2029					530,172.50
08/01/2029	270,000	2.900%	130,665.00	400,665.00	
02/01/2030			126,750.00	126,750.00	
06/30/2030					527,415.00
08/01/2030	285,000	5.000%	126,750.00	411,750.00	
02/01/2031			119,625.00	119,625.00	
06/30/2031					531,375.00
08/01/2031	300,000	5.000%	119,625.00	419,625.00	
02/01/2032			112,125.00	112,125.00	
06/30/2032					531,750.00
08/01/2032	315,000	5.000%	112,125.00	427,125.00	
02/01/2033			104,250.00	104,250.00	
06/30/2033					531,375.00
08/01/2033	330,000	5.000%	104,250.00	434,250.00	
02/01/2034			96,000.00	96,000.00	
06/30/2034					530,250.00
08/01/2034	345,000	5.000%	96,000.00	441,000.00	
02/01/2035			87,375.00	87,375.00	
06/30/2035					528,375.00
08/01/2035	365,000	5.000%	87,375.00	452,375.00	
02/01/2036			78,250.00	78,250.00	
06/30/2036					530,625.00
08/01/2036	385,000	5.000%	78,250.00	463,250.00	
02/01/2037			68,625.00	68,625.00	
06/30/2037					531,875.00
08/01/2037	400,000	5.000%	68,625.00	468,625.00	
02/01/2038			58,625.00	58,625.00	
06/30/2038					527,250.00
08/01/2038	425,000	5.000%	58,625.00	483,625.00	
02/01/2039			48,000.00	48,000.00	
06/30/2039					531,625.00
08/01/2039	445,000	5.000%	48,000.00	493,000.00	
02/01/2040			36,875.00	36,875.00	
06/30/2040					529,875.00
08/01/2040	470,000	5.000%	36,875.00	506,875.00	
02/01/2041			25,125.00	25,125.00	
06/30/2041					532,000.00
08/01/2041	490,000	5.000%	25,125.00	515,125.00	
02/01/2042			12,875.00	12,875.00	
06/30/2042					528,000.00
08/01/2042	515,000	5.000%	12,875.00	527,875.00	
06/30/2043					527,875.00
	6,550,000		3,734,386.92	10,284,386.92	10,284,386.92